

Annexe B: Surrey Pension Fund Committee: Forward Plan

Standing Items			
	a) Border to Coast Update	Investment & Stewardship	Accounting & Governance
	b) Investment and Funding Update	Investment & Stewardship	Accounting & Governance
	c) Local Pension Board Update	Accounting & Governance	Service Delivery
	d) Engagement and Voting Update	Investment & Stewardship	
	e) LGPS update paper	Accounting & Governance	
Additional items			
Date	Investment & Stewardship	Accounting & Governance	
16 Jun 2023	a) Asset class focus – Equities b) RI implementation Report c) Net Zero update d) Fixed Income Asset Allocation / ISS e) B2C Real Estate	a) Strategic 3-year Plan b) 2022 valuation update	
8 Sep 2023	a) Asset class reviews b) RI implementation Report c) Benchmarking	a) Cyber security review b) Financial Update Unit 4 c) Annual Report	
15 Dec 2023	a) Asset class reviews b) TCFD report c) RI implementation Report	a) LPB Chair appointment update	
8 Mar 2024	a) Asset class reviews b) RI implementation Report	a) Budget 2024/25	

All items are subject to review and content.

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